

Limited Company Further Advance Mortgage Application Form



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NOTES TO HELP YOU COMPLETE YOUR MORTGAGE APPLICATION

If Written,

- Please complete this Application Form in ink and write in BLOCK CAPITALS. All applicable sections must be completed. Failure to do so will result in a delay with the processing of your application.
- Please remember to complete the Direct Debit form (Section 11), read and sign the Declaration (Section 12). Failure to do so will result in a delay with the processing of your application.
- If you are sending any original documents by post, please make sure they are securely packaged and sent via Signed For Delivery or Special Delivery Guaranteed post.
- Documentation
 - For Employed applicants: Your last three payslips and P60 must accompany the application.
 - For Self-Employed applicants: Last two years certified accounts must accompany the application. Where applicable, HMRC forms SA302 are required.
 - Latest month's bank statements for **ALL** applicants will be required.
- If you need additional space to answer any of the questions, please use the space on page 16.
- **If you are the mortgage intermediary, please call our broker help desk on 01633 844 380**

Thank you for choosing Monmouthshire Building Society.

Please tick

Please tick

Further Advance

- Residential
- Buy to Let
- Holiday Let

Head office: Monmouthshire House, John Frost Square, Newport, South Wales. NP20 1PX.
T: 01633 844 444 F: 01633 844 445

**THINK CAREFULLY BEFORE SECURING OTHER DEBTS AGAINST YOUR HOME.
YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

INTERMEDIARY USE ONLY

Intermediary Full Name

Adviser's Full Name

Firm Address

Telephone No.

Mobile No.

Email Address

Network FCA number if applicable:

Please note that the Society will use this email address to communicate with you in connection with the processing of the application.

Intermediary Firm FCA registration Number:

Mortgage Club (if applicable):

Product Code (Must be completed) Please refer to the Mortgage Product Guide

Amount of fee the applicant will pay you for arranging this mortgage (Enter nil if no fee is being charged)?

(Must be completed)

When is this fee payable?

On application

On offer

On completion

On what basis was this mortgage arranged?

Advised sale

Non-advised sale

Face to face

non face to face

If terms have been discussed and agreed by the Society, please state with whom, the date and give details of the agreement

If a quotation has been produced for you by Monmouthshire Building Society please provide the reference number

Additional Information

Use this space to give any additional information requested in any of the questions and any information which you feel will help the Society in assessing your application.

Confirmation

I/we confirm that

- this information was obtained by me/us in relation to the customer;
- the evidence I/we have obtained to verify the identity of the customer:
(tick one only)

meets the standard evidence set out within the guidance for the UK Financial Sector issued by JMLSG ; or

exceeds the standard evidence (written details of the further verification evidence taken are attached to this confirmation).

Adviser Declaration:

I confirm that I have/my company has the necessary permissions from the FCA/PRA to advise (where applicable), complete and submit this application on behalf of my/our clients

Adviser Name

Adviser Signature

I confirm that I am acting on behalf of the applicant(s) and have their permission to access their information

Position

I certify that all documents, whether electronically attached or posted, are genuine copies of the original documents which I have seen

Date

I confirm that to the best of my knowledge, the information contained in this application is true and accurate

Section 1 - Applicant/ Limited Company Details

PLEASE PROVIDE THE FOLLOWING INFORMATION ON YOUR BUSINESS

Trading / Business name

How long have the company been trading?

Years

Months

Registered address (limited company)

Business address

Postcode

Company registration number

Date the company was incorporated

Postcode

Correspondence address (if different to business address)

Type of business (please tick the type of business)

SIC Codes

Number of Beneficiaries

Limited Company

Number of Directors

Other

Postcode

Please advise of the number of shareholders

Email address

Has the business ever

Made a composition with creditors (where they have accepted a proportion of a debt in full settlement including a Company Voluntary Agreement (CVA)?)

Yes No

If yes to any of the questions opposite, please give details below

Had a property repossessed?

Yes No

Had a court order for debt registered against it?

Yes No

Failed to keep up repayments on a mortgage, credit card or other financial arrangement?

Yes No

Broken any credit agreements?

Yes No

Name and address of your accountant

Postcode

How long has he/she acted for you?

Section 2 - Your Personal Details

This section MUST be completed for all parties involved in the mortgage (Director / partner)

	Applicant 1					Applicant 2				
1.1 Mortgage account number concerning application										
1.2 Surname										
1.3 Forename(s)	Mr	Mrs	Miss	Ms	Other	Mr	Mrs	Miss	Ms	Other
1.4 Title										
1.5a Marital Status										
1.5b Relationship to Applicant 1										
1.6 Previous name(s) (last 3 years)										
1.7 Nationality										
1.8 UK National?			Yes	No				Yes	No	
1.9 Do you have indefinite leave to remain within the UK?			Yes	No				Yes	No	
1.10 Are you a UK resident?			Yes	No				Yes	No	
1.11 National Insurance Number										
1.12 Date of Birth										
1.13 Email Address										
1.14 Telephone Number	Day					Day				
	Mobile					Mobile				
	Evening					Evening				
	No.		Ages			No.		Ages		
1.15 Number of dependants and their age(s)	No.					No.				
3 Years Address History										
1.16 Current Address If at this address for less than 3 years please provide previous addresses.	From		Postcode			From		Postcode		
1.17 How long have you lived at this address? If Less than 3 Years at Current Address	From		to			From		to		
1.18 Previous Address 1 If less than 3 years at current address	From		Postcode			From		Postcode		
1.19 How long did you live at this address?	From		to			From		to		
1.20 Previous Address 2 If less than 3 years at current address and previous address 1	From		Postcode			From		Postcode		
1.21 How long did you live at this address?	From		to			From		to		
1.22 Previous Address 3 If less than 3 years at currently and previous address 1 & 2	From		Postcode			From		Postcode		
1.23 How long did you live at this address?	From		to			From		to		

If more than two applicants - please add information for additional applicants on separate page.

Section 3 - Your Employment Details/ Company Directors With No Shareholding

	Applicant 1		Applicant 2	
2.1 Occupation				
2.2 Basis	Employee Director	Self Employed -Please state % shareholding	Employee Director	Self Employed -Please state % shareholding
2.3 Anticipated retirement age	Years		Years	
<small>Note: If this exceeds the State Retirement Age, you will be required to provide evidence of affordability into retirement i.e. proof of pension etc. If self-employed please give full details in Section 4.</small>				
2.4 Employer's Name				
2.5 Nature of the Business				
2.6 Employer's Business Address				
	Postcode		Postcode	
2.7 Employer Payroll Dept. Tel. No.				
2.8 Employer Payroll Dept. email address				
2.9 Employee Payroll Number				
2.10 How long have you been employed by this company?	Years	Months	Years	Months
2.11 Are you employed by a relative?	Yes No	No Yes	Yes No	No Yes
2.12 Is your employment	Permanent Fixed contract Other	Temporary Sub contract Other	Permanent Fixed contract Other	Temporary Sub contract Other
2.13 Annual Basic Salary	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
2.14 Overtime	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
2.15 Commission	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
2.16 Shift allowance	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
2.17 Other pay	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
Total gross income	£ <input style="width:150px;" type="text"/>	Per annum	£ <input style="width:150px;" type="text"/>	Per annum
2.18 Other Income <small>e.g. pension, rents, maintenance etc.</small>	SOURCE:	AMOUNT:	SOURCE:	AMOUNT:
		£ <input style="width:100px;" type="text"/>		£ <input style="width:100px;" type="text"/>
		Per annum		Per annum
		£ <input style="width:100px;" type="text"/>		£ <input style="width:100px;" type="text"/>
		Per annum		Per annum
		£ <input style="width:100px;" type="text"/>		£ <input style="width:100px;" type="text"/>
		Per annum		Per annum
2.19 What is your Net Monthly income <small>(your income after tax is deducted)?</small>	Per month		Per month	

If you have been in current employment for less than 2 years, please state -

- 2.20 Previous employment status
- 2.21 Previous occupation
- 2.22 Previous business name
- 2.23 Start Date
- 2.24 End Date

Section 4 - Your Self-Employment Details/Company Directors Who Are Shareholders

	Applicant 1	Applicant 2
3.1 Basis	Sole Trader Director	Sole Trader Director
	-Please state % shareholding	-Please state % shareholding
3.2 Anticipated retirement age	Years	Years
Note: If this exceeds the State Retirement Age, you will be required to provide evidence of affordability into retirement i.e. proof of pension etc.		
3.3 Company name, address and contact details		
	Postcode	Postcode
3.4 Telephone number		
3.5 Nature of business		
3.6 On what basis do you trade? (Sole Trader, Partnership etc)		
3.7 If Limited company, please give details i.e. company number		
3.8 Date business started		
3.9 What is your share of the Company's net taxable Profit for the last 2 tax / trading years?	£ [] Per annum yr ending £ [] Per annum yr ending	£ [] Per annum yr ending £ [] Per annum yr ending
3.10 If you receive a salary in addition to your share of the net taxable profit, how much do you get:		
gross per year (before tax)	£ [] Per annum	£ [] Per annum
net per month? (after tax)	£ [] Per annum	£ [] Per annum
3.11 Other Income e.g pension,rents, maintenance etc.	SOURCE: AMOUNT: £ [] Per annum £ [] Per annum £ [] Per annum	SOURCE: AMOUNT: £ [] Per annum £ [] Per annum £ [] Per annum
3.12 Company Accountant's name, address and contact details		
	Postcode	Postcode
3.13 Company Accountant's email address		
3.14 Telephone number		
3.15 What is your TOTAL NET month income? (your income after tax is deducted)	£ [] Per Month	£ [] Per Month

Section 5 - Expenditure

Please give details of all substantial financial commitments:

	Applicant 1			Applicant 2			If joint please tick
	Amount outstanding	Monthly payments	To be repaid *	Amount outstanding	Monthly payments	To be repaid *	
Personal Loans*	£	£	£	£	£	£	
Credit Cards *	£	£	£	£	£	£	
Bank Overdraft *	£	£	£	£	£	£	
Hire Purchase *	£	£	£	£	£	£	
Mortgages/Secured Loans *	£	£	£	£	£	£	
Child/maintenance/CSA	£	£	£	£	£	£	

*Please give details of all loans in the Additional Details section on page 16

Household Type

Number of Adults

Number of Children

- Anticipated changes** Might your income or expenditure change significantly in the near future? Yes No
- Do you anticipate moving or any other significant changes in the foreseeable future? Yes No
- Are you aware of any changes to your circumstances that are likely to impact on your ability to meet your monthly mortgage repayments? Yes No
- If 'Yes' to any of the above, please provide details:

Property Summary

Please provide information on all properties owned

Property Type (residential/ buy to let ect)	Property Address	Property Value	Monthly Rental In- come	Current Mortgage Balance	Monthly Mortgage Payment	Lender Name	Time Owned		Currently Tenanted
							Years	Months	

Section 6 - Credit History

Applicant 1		Applicant 2		Applicant 3		Applicant 4	
Yes	No	Yes	No	Yes	No	Yes	No

Have you ever owned a property which has been taken into possession by a lender, either as a result of a voluntary arrangement or Court Action?

Have you ever missed a payment, made a late payment or defaulted on any credit agreement?

Have you ever had a judgement for debt recorded against you (County Court Judgement)? Or, if Self-employed/controlling Director, against your company?

Have you ever been party to insolvency proceedings, bankruptcy, IVA or made a formal arrangement with your creditors? Is there an outstanding bankruptcy petition against you?

Have you ever been involved in any court proceedings for debt or do you have any unspent convictions relating to money laundering, theft, fraud, tax evasion, robbery, bribery, drugs, fire arms or human trafficking?

Are you currently the subject of any criminal proceedings or allegations of involvement in money laundering, theft, fraud, tax evasion, robbery, bribery, drugs, fire arms or human trafficking?

Have you ever had a mortgage application declined/refused?

Please complete the details below for all defaults and County Court Judgement registered against you (the certificate of satisfaction should be attached, where applicable)

Applicant 1 (tick)	Applicant 2 (tick)	Applicant 3 (tick)	Applicant 4 (tick)	Amount	Date	Registered by whom	Date satisfied (if applicable)
				£			
				£			
				£			
				£			

Please explain the reasons for the financial difficulties:

Section 7 - Property Details

6.1 Type of property	House	Flat/maisonette	Bungalow	Semi-commercial
	MUFB	HMO		
6.2 Description of the Property	Detached	Semi-detached	Mid Terraced	End Terraced
6.3 Does the property have a garage?	Yes	No		
6.4 If the property has allocated parking, is it off-site or on-site?	Off-site	On-site		
6.5 Is the property next to or above retail/business premises? If 'Yes' we may not be able to proceed with your application - please give details and refer to us or your Adviser	Yes	No		

Position of the premises in relation to your property:

Type of premises

Property Details (all property types)

6.6 What is the tenure of the property?	Leasehold	Maintenance Charge	Freehold	
If leasehold, please give details	Remaining term		Ground rent per year	
6.7 Please give details of the accommodation. Please note that en suites without a bath, and shower rooms, don't count as bathrooms. Outbuildings are buildings like detach workshops, stables and barns.	Number of living rooms	Number of bedrooms	Number of kitchens	Number of bathrooms
	Number of separate toilets	Number of outbuildings	Other	
6.8 Construction type of the walls If 'other' we may not be able to proceed with your application - please give details and refer to us or your adviser	Stone	Brick	Timberframe	
	Other			
6.9 What is the roof made of? If 'other' please specify	Slate or Tile	Other		
6.10 What type of roof does the property have? If 'other' please specify	Flat	Pitched		
	Other			

6.11 Full address of the property to be mortgaged

Postcode

6.12 When was the property built? If you don't know the exact year, please give the approximate year that it was built.

6.13 Is the property wholly for your own and your dependants' private residential purposes?

Yes

No

If 'No', please give details:

6.14 Will the property be your main residence?

Yes

No

If 'No', please give details:

6.15 Will at least 40% of the property be used for your own residential use?

Yes

No

If 'No', please give details:

If no, please indicate what percentage of the property will be used for residential use and tell us for what other purpose the property is used e.g. let to tenants, let to family, part business/part private.

6.16 Is this a former or current Local Housing Authority or Housing Association property?

Yes

No

Questions 6.20 to 6.22 are only applicable to flats and maisonettes

6.17 If the flat/maisonette is in a block, please give details

Number of flats in the block

Number of storeys in block

On what floor is the flat

6.18 Is the property
(If the property is a studio, we may not be able to proceed with your application - please refer to us or your Adviser)

Converted

Purpose built

Studio

Maisonette

6.19 Does the property have a lift?

Yes

No

Section 8 - Loan Requested

8.1 Are there any other loans (expect your current mortgage with us) presently secured against this property?

Yes

No

If 'Yes', please give details at the end of the document in the additional information box

8.2 Loan Requirments

Loan Required	Estimated Value	Current Mortgage Balance	Product Code
£	£	£	
Capital & Interest Amount	Interest Only Amount	Total	Mortgage Repayment Term
£	£	£	
Repayment Vehicle (if applicable)			

8.3 What will the loan be used for?

8.4 Product fee (if applicable to the product terms)

£

8.5 If the product fee is to be added to the mortgage loan, has this been agreed by the applicant(s)

Yes

No

Debt Consolidation

8.6 If you are repaying any existing loans or credit cards i.e. combining them with your mortgage, please provide the following information.

Original reason / purpose for the loan/credit card etc.	Balance	Provider	Account Number	To be repaid in full	
	£			Yes	No
	£			Yes	No
	£			Yes	No
	£			Yes	No

Please note: Where debts are being repaid the Society reserves the right to make payments direct to the Provider

8.7 Does the mortgage term exceed the state retirement age?

Yes

No

8.8 If 'Yes', please provide details of how you intend to keep up your mortgage payments in retirement e.g. retirement income details. Please note: you will be required to provide evidence.

8.9 Do you have sufficient life assurance to cover the total mortgage?

Yes

No

If NO, we strongly recommend that you review your protection

The funds will be electronically transferred to your bank account or to a third party's account. A fee will apply. (See Tariff of Mortgage Charges leaflet)

To ensure the Society transfers the funds to the correct Bank Account, please complete the following.

8.10 Name of Account Holder(s)

8.11 Bank/Building Society Account Number

8.12 Sort Code of Branch

8.13 Bank Address

Postcode

Section 9 - Valuation and Inspection

In some instances, we will be required to obtain a valuation of the property and, as such, please note that fees may be applicable
Desktop valuation or physical Valuation, Fees may apply*

9.1 Who should the valuer contact to gain access to the property?

Name

Tel. No.

Mobile. No.

Section 10 - Solicitor / Conveyancer if applicable

Name, Address and Telephone Number of your Solicitor/Licensed Conveyancer if applicable.

Please note that we reserve the right to use our own solicitor/ licensed conveyancer.

Postcode

Email Address

Contact Name

Postcode

Tel No.

Section 11 - Direct Debit (This section MUST be completed)

Instruction to your Bank or Building Society to pay by Direct Debit

1. Name and full postal address of your Bank or Building Society

To: The Manager	Bank/Building Society
Address	
Postcode	

Originator's Identification Number

9	4	1	2	6	7
---	---	---	---	---	---

Reference Number (office use only)

8	0	0	1	-															
---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

2. Name(s) of Account Holder(s)

3. Bank/Building Society account number

4. Branch sort code

(This is not part of the instruction to your Bank or Building Society)

Preferred Payment Date (insert day between 1 and 28)

I/We wish to pay monthly on _____ or just after this date.

Instruction to your Bank or Building Society
 Please pay Monmouthshire Building Society Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with Monmouthshire Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Please fill in the whole form using a ball point pen and return it to: Monmouthshire Building Society, Monmouthshire House, John Frost Square, Newport, South Wales, NP20 1PX.

Signature(s)

Date

Banks and Building Societies may not accept Direct Debit Instructions for some types of account



Head Office:
 Monmouthshire House, John Frost Square,
 Newport NP20 1PX, South Wales.
 Tel: 01633 844 380

The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit, Monmouthshire Building Society will notify you ten working days in advance of your account being debited or as otherwise agreed. If you request Monmouthshire Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by Monmouthshire Building Society or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when Monmouthshire Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

Section 12 - Declaration (PLEASE READ CAREFULLY AND SIGN)

RESIDENTIAL USE DECLARATION

I confirm that neither I nor any member of my immediate family currently occupies, or is intending to occupy as a dwelling, a property or properties (buildings and land) which will comprise 40% or more of the total property or properties (buildings and land) over which the Society has or will have first charge. I understand that immediate family means anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild; or any other person whose relationship has the characteristics of the relationship between husband and wife.

INSOLVENCY DECLARATION

This must be completed by all individual applicant(s) and those completing applications on behalf of companies, other corporate bodies and trustees of pension schemes.

- Have you (or, in case of an applicant which is a company or other body corporate or pension scheme, any other person who is a director or other officer of the applicant) ever been insolvent, bankrupt, made any voluntary arrangements with creditors or been involved in any court proceedings for debt?
- Have you ever been involved in any court proceedings for debt or do you have any unspent convictions relating to money laundering, theft, fraud, tax evasion, robbery, bribery, drugs, fire arms or human trafficking?
- Are you currently subject of any criminal proceedings or allegations of involvement in money laundering, theft, fraud, tax evasion, robbery, bribery, drugs, fire arms or human trafficking?
- If you are a director or officer of a company or other corporate body, have you ever been a director or officer of a company or other corporate body which has been insolvent or entered into liquidation, whether compulsory or voluntary (except for the purpose of amalgamation or reconstruction of a solvent company), or had a receiver appointed of its undertakings or been involved in any court proceedings for debt?

Yes No If yes please provide full details in the additional information section.

This must be completed in all cases where the applicant is a company or other corporate body.

Has the company or other corporate body ever been insolvent or entered into liquidation, whether compulsory or voluntary (except for the purpose of amalgamation or reconstruction of a solvent company), or had a receiver appointed of its undertakings or been involved in any court proceedings for debt.

Yes No If yes please provide full details in the additional information section.

USE OF MY DECLARATION

I/we consent to the Society making enquiries with any other person or body which it considers necessary as part of its assessment and underwriting of this application, and I give my/our consent and instruct such other person or body to give a full and accurate reply to the Society.

I/we authorise the Society to supply a copy of the Offer of Advance and to provide any other information about my/our application and any subsequent loan advanced by the Society to an insurer.

I/we authorise my/our solicitor to disclose to the Society all information relevant to the Society's decision to lend and I/we waive any right to claim Solicitor/Client confidentiality or legal privilege in respect of such information.

The personal and business information we have collected from you will be shared with Fraud Prevention Agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these Fraud Prevention Agencies, and your data protection rights, can be found in our Privacy Notice available from all branches and on our website at www.monbs.com/privacy

If you apply for a mortgage we will supply your personal and business information to Credit Reference Agencies and they will provide us with information about your financial situation and history. They will keep a record of each search, even if your application is not successful, and this could affect your ability to get credit from other organisations within a short period of time. The identities of the Credit Reference Agencies, their role also as Fraud Prevention Agencies, the data they hold, the ways in which they use and share personal information, their data retention periods and your data protection rights with them are explained in our 'Credit Reference Agency Information Notice' available from all branches and on our website at www.monbs.com/privacy

An "association" between the joint applicants and/or any individual identified as your financial associate, will be created at credit reference agencies which will link your financial records. You and anyone else with whom you have a financial link understand that each other's information will be taken into account in all future applications by either or both of you.

In making your application, you acknowledge that you have received and read the summary of our full Privacy Notice contained in our 'Important Information About Your Personal Data' leaflet. Our full Privacy Notices are available from all our offices and on our website at www.monbs.com/privacy

Information provided in this application form

I declare that the information that I have given or which has been given about me and/or the company is correct to the best of my knowledge and belief and acknowledge that the Society will rely upon it when deciding whether or not to offer any loan to be secured on the property.

OTHER DECLARATIONS

I understand that the payment of any fees relating to this application shall not bind the Society to making an advance and those fees are not refunded whether or not my application is successful.

I understand that the Society will keep any commission, fees or allowances that might become due to it from its insurers.

I confirm that the deposit toward the purchase price, stamp duty, legal and other fees and charges will be provided by me without recourse to additional borrowing unless already known to and agreed in writing with the Society beforehand.

I understand that the first named applicant shall be the representative joint borrower entitled to exercise the rights of membership.

I undertake to notify the Society of any changes in my circumstances e.g. redundancy, change of employment etc. which arise following the completion of this form.

I confirm that all the payments made in respect of any loan granted will be made for and on behalf of all applicants detailed in this application form, whoever makes them.

I agree that, if I have given any information (or if any information has been given on my or on the company's behalf) which I know to be incorrect or which I have not checked and which is subsequently shown to be incorrect, I/the company will pay all reasonable fees, expenses and costs incurred by the Society in connection with processing this application and any resulting loan.

Marketing Preferences

The Society would like to provide you with offers and information about our products and services (your marketing preferences).

If you are happy to receive this information, please confirm this by opting in and ticking the relevant box below to confirm. Your preference will then be recorded, but please note that you can change your decision and opt out at any time. You can contact us in any of the following ways: Visit one of our branches or agencies. By phone: Savings Customer Services 01633 844 340 or Mortgage Customer Services on 01633 844 370,

By secure message: Using our 'My Accounts' service. Email: datarights@monbs.com

In writing: Monmouthshire Building Society, Monmouthshire House, John Frost Square, Newport, NP20 1PX.

Please also note your marketing preferences won't stop you getting service messages – for example, information about changes to your account and annual statements.

Applicant 1: Post Telephone Email SMS

Applicant 2: Post Telephone Email SMS

Applicant 3: Post Telephone Email SMS

Applicant 4: Post Telephone Email SMS

All applicants to sign

Applicant 1

Signature

Print name in full

Date

Applicant 2

Signature

Print name in full

Date

Applicant 3

Signature

Print name in full

Date

Applicant 4

Signature

Print name in full

Date



Monmouthshire Building Society

Head Office: Monmouthshire House, John Frost Square,
Newport NP20 1PX, South Wales.
Tel: 01633 844 380

Telephone calls may be monitored and/or recorded for security and training purposes.
To find out how we use your data, please visit www.monbs.com/privacy, pop into a branch, call our Customer Services
Department (01633 844340) or email data.protection@monbs.com
Monmouthshire Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial
Conduct Authority and the Prudential Regulation Authority. Financial Services Register Number: 206052.